

Participants



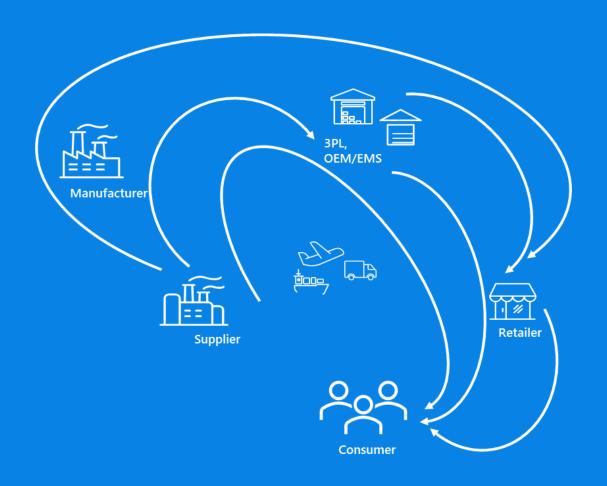
Kristin Sharland
Retail Client Executive
Microsoft



Kais Makhlouf
VP Markets & Industries,
Retail Practice Lead
Thinkmax



Elevating Operations and Experiences: AI-Infused Solutions Spanning Every Aspect of the Value Chain for Manufacturing, Distribution, and Retail



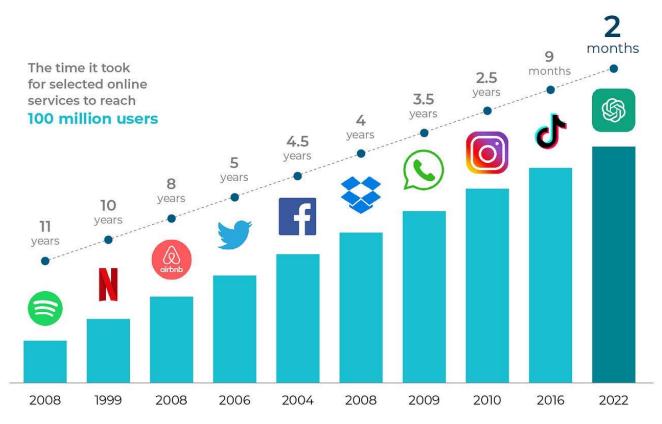


AI Vertiginous acceleration!

Unprecedent fast adoption. AI is mainstream!



Chat-GPT sprints to 100 million users



Source: World of Statistics

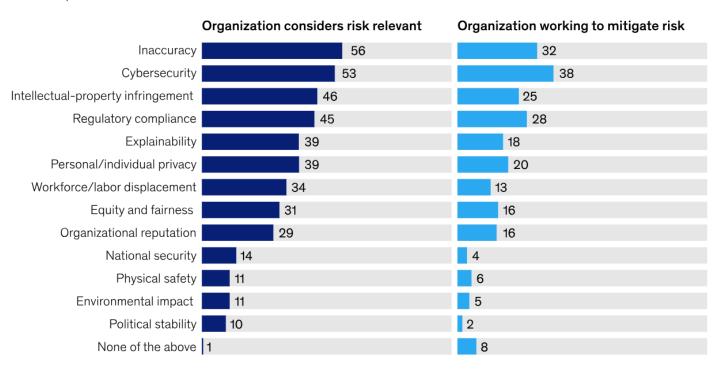


Risks & challenges

There will be failures, risk and challenges but **resistance** is futile!

Inaccuracy, cybersecurity, and intellectual-property infringement are the most-cited risks of generative Al adoption.

Generative Al-related risks that organizations consider relevant and are working to mitigate, % of respondents¹



Asked only of respondents whose organizations have adopted AI in at least 1 function. For both risks considered relevant and risks mitigated, n = 913. Source: McKinsey Global Survey on AI, 1,684 participants at all levels of the organization, April 11–21, 2023

McKinsey & Company



AI democratization

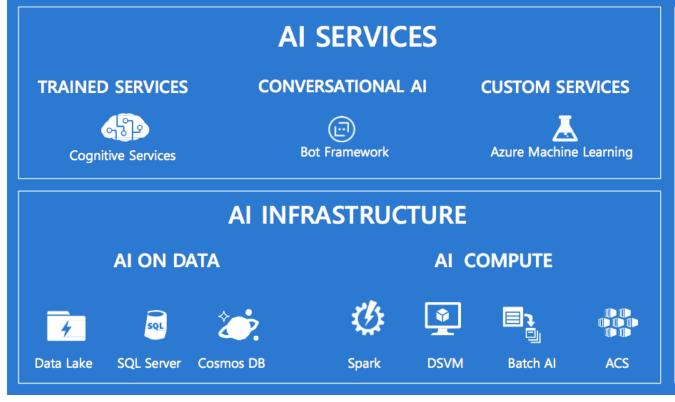
Microsoft is democratizing AI for businesses through secure and scalable cloud infrastructure, advanced applications and AI tools & services.

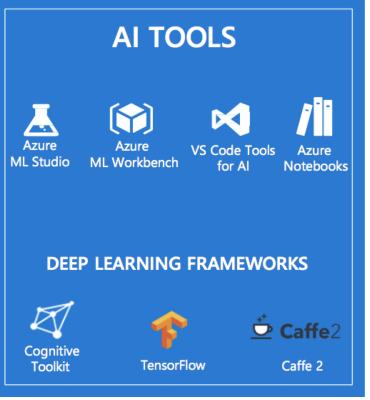




Democratizing AI

Microsoft AI Portfolio







Enabling AI Transformation

Productivity, Experience, Innovation: Across the Board



MSFT Copilots



Build your own Al footprint



Safeguard your business & data



























Adoption by Industry

Impacts and benefits are in every economy sector. For Retail, Risk management, Service operations, Finance & Supply chain are the areas of interest.

VISUALIZING AI ADOPTION

BY INDUSTRY

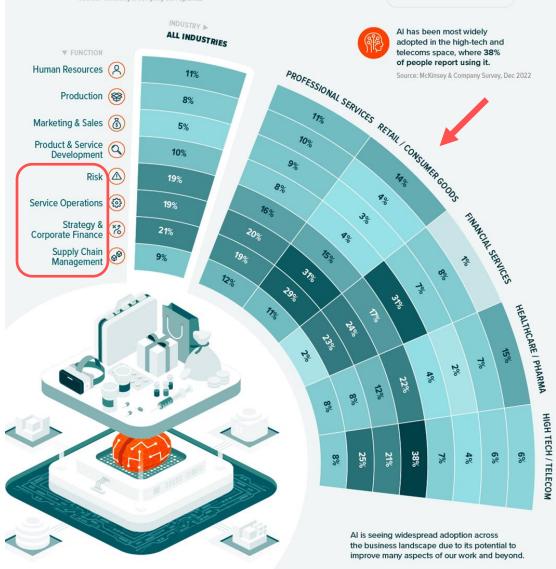
Companies of all shapes and sizes are pouring money into the development of artificial intelligence (AI), but is the workforce using it?

According to a 2022 survey, 50% of global organizations use Al tools for at least one function.

Source: McKinsey & Company Survey, 2022

Methodology

Percentage of 1,492 participants polled in 2022 representing a wide range of regions, industries, company sizes, functional specialties, and tenures.



Retailers are turning to AI like never before to deliver modern retail experiences that can double customer conversions by:

- Increase conversions and average order values via recommendations and mining customer buying patterns.
- Realize producing gains by empowering their workforce with semantic search, customer and product summarization, comparison shopping and task simplification.
- Improve overall customer satisfaction by providing personalized next-generation shopping experiences that bridge the "phygital" divide.

\$660B

Estimated annual revenue lift from gen AI for retail and consumer packaged goods (CPG) industries

\$3.45

A recent IDC report found that retailers realize \$3.45 for every \$1 spent on AI

1-2%

Potential productivity lift of annual revenues for Retail and CPG

Transformative power of Generative AI in Retail

Personalized marketing commerce

Automated product descriptions

Conversational commerce

eCom & Marketing

Stores & Service

Data driven operations

Nutural language content access

Conversational service

Ask questions of data

Content drafts and meeting summaries

Frontliner worker productivity

Productivity

Supply Chain

Risk identification

Cosumer demand signal

Process & decision automation



Al Momentum

79%

believe AI is a business imperative

60%

are struggling with their AI vision and planning

59%

worry about quantifying Al productivity gains

Work Trend Index 2024



31,000 people across 31 countries

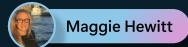




Productivity patterns of Microsoft 365

4, duolingo

"We've seen a 25% productivity increase with Copilot, and that frees up so much of your time in the day to have more thoughtful conversations and talk about your next big idea."



Senior Site Reliability Engineering Manager, Duolingo

LUMEN

"Our people are seeing immediate productivity improvements with Copilot."



Kate Johnson

CEO, Lumen Technologies



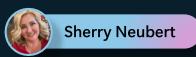
"Using Al-powered tech will enhance Mayo Clinic's ability to lead the transformation of healthcare."



CIO, Mayo Clinic

GOOD YEAR.

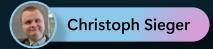
"It's been exciting to pilot with Microsoft during this defining and groundbreaking moment of AI."



VP and CIO, Goodyear



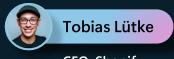
"... I asked Copilot to give me a summary ... saved me 45 minutes of reading the documents."



Digital Workplace, Bayer



'Assisted by Copilot and ChatGPT,
I'm more productive than I would be if I
never stopped programming. A heartfelt
thank you to the arc of progress."



CEO, Shopify

Maximize the value of your data

Unlock and democratize data across your business

Elevate the shopping experience

Unlock new shopping experiences with gen Al

Build a real-time retail supply chain

Unlock your supply chain with intelligent assistance

Empower the store associate

Unlock store associate potential with digital tools



Retrait dès 19h ce soir

Changer de service

Vos Challenges Fid'

vos marques préférées.

Faire mes courses









T-64 AVANT LES JEUX OLYMPIQUES DE PARIS 2024

Bienvenue chez Carrefour



Maison & loisirs

Livraison en magasin, en point relais domicile

Découvrir

Hopla

En apprentissage

faire vos listes de courses. Pour l'instant, je suis une expérience et j'apprends encore tous les jours, soyez indulgent 🥹

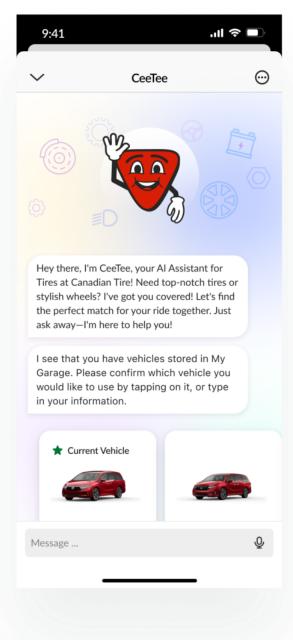
Pour info, je dois juste vous dire que Carrefour France met en œuvre un traitement de données personnelles vous concernant pour traiter les demandes que vous m'adressez.

En savoir plus sur Hopla et notre politique de protection de données :

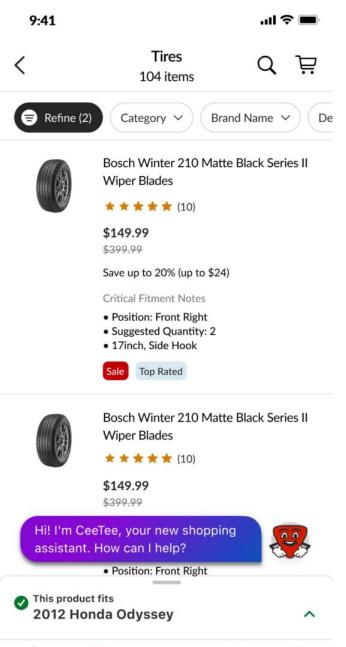
https://www.carrefour.fr/services/h























Where to start - Thinkmax AI Retail Readiness Assessment

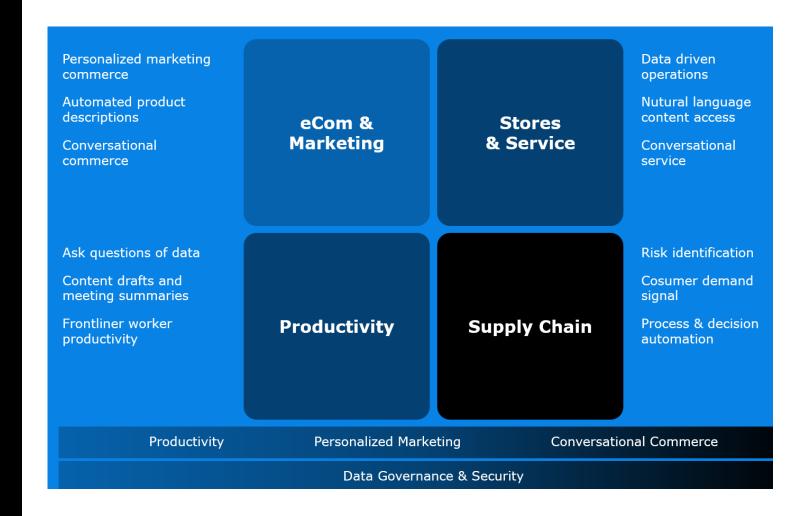
Framework:

- Foundation:
 - Data governance & security
 - Productivity
- Retail Business Opportunity
 - Marketing & eCommerce
 - Store Experience
 - Supply Chain

Duration: 4 to 8 weeks

Deliverables:

- Workshops
- Maturity & Adoption Acceleration Assessment
- POC for key initiatives





Assessment & POC initiative in 8 weeks



Kick-Off

Week 2-3

Workshops & Analysis Week 4



Week 5 -7



Week 8



- Kick-off
- Discovery questionnaire
- Planning

- Foundation: Data governance & security
- Productivity
- Marketing & eCommerce
- Supply Chain
- Store & service

- Maturity assessment
- Prioritization
- Potential roadmap

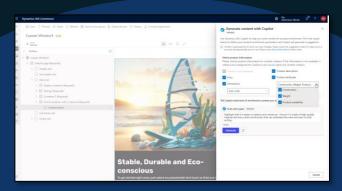
• Key initiative implementation

 Risks & Benefits analysis report

Al Retail potential initiatives with Microsoft Business Applications

Generate product descriptions

 Democratize marketing for Al generated product descriptions optimized for SEO

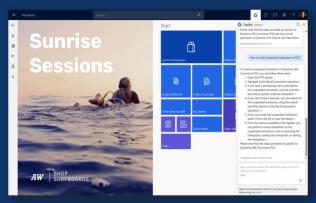


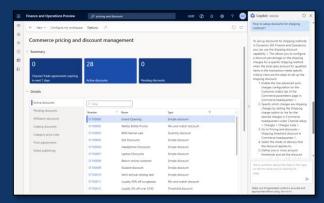
HQ - Dialog with Data

Ask questions of your retail data in HQ such as show me my top selling products

In app tutor for POS

 Personal trainer to assist store associates, enabling novice store associates to become expert store associates.



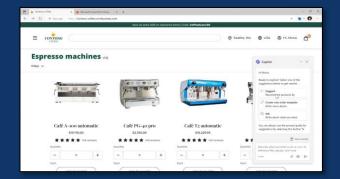


In app Tutor for HQ

 How-to support in HQ to get set up easily with back-office operations

Copilot for Shoppers

 Build bots in minutes using Gen-Al to evaluate products and answer questions



IOM – Dialog with data

 Improve productivity of admins and fulfillment analyst using the new IOM Data Q and A

The End

Come to see us at Booth: 123

Uthinkmax

